

Yealink Device Management Platform Quick Start Guide

Applies to version 3.1.0.13 or later

Overview

Yealink Device Management Platform (YDMP) allows administrators to realize centralized management for Yealink IP phones, Skype for Business HD T4XS IP phones and video conferencing systems in the same enterprise.

Geting Started

Hardware and Software Requirements

Linux operating system: CentOS 7.5 or later.

Device Quantity	CPU	RAM	Hard Drive
0~6000	8-core	16G	The capacity of the hard drive should be
6000~15000	16-core	32G	200G at least, and be increased by
15000~30000	32-core	64G	sod with every 1000 devices added.

Port Requirements

You need open four ports for YDMP: 443, 9989, 9090, and 80. We do not recommend that you modify those ports.

Updating YDMP

The following is an example of updating from V2.0.0.14 to V3.1.0.13.

Before you begin

- Your hardware, software and ports meet the requirements.
- Obtain the latest installation package of YDMP from the Yealink distributor or SE and then save it at the path /usr/local.

Procedure

- 1. Log into CentOS as the root user and open the terminal.
- 2. Run the command below:
 - cd /usr/local
 - tar -zxf DM_3.1.0.13.tar.gz
 - cd yealink_install&& tar -zxf install.tar.gz

./upgrade_v2_to_v3.sh

- 3. According to the prompts, enter "1" (1 means updating).
- 4. According to the prompts, enter the server IP address and then enter "Y" to confirm the IP address.

YDMP will be updated to the corresponding version if it is updated successfully.

Installating YDMP

The following is an example of installing V3.1.0.13.

Before you begin

- One device running CentOS.
- Your hardware, software and ports meet the requirements.
- Obtain the latest installation package of YDMP from the Yealink distributor or SE and then save it at the path /usr/local.

Procedure

- 1. Log into CentOS as the root user and open the terminal.
- 2. Run the command below: cd /usr/local tar -zxf DM_3.1.0.13.tar.gz cd yealink_install&& tar -zxf install.tar.gz ./install --host 10.2.62.12

If it prompts "Install Success!!!", the installation succeeds.

Logging into YDMP

1. Open a web browser.

- 2. Enter https://<IP address>/ (for example: https://10.2.62.12/) in the address box.
- 3. Optional: select a desired language.
- 4. Enter your username (default: admin) and the password (default: v123456789), and click Login.
- 5. If you log into the platform for the first time, the system will remind you to change the password. After that, you can go to the Home page of YDMP.

Activating the License

After activating the license, you can manage your devices via YDMP.

Step1: Importing the Device Certificate

- 1. Obtain the device Icertificate from Yealink by submitting the enterprise name, the distributor name, the applicant, and the country.
- 2. Follow the instructions in the picture below to upload the certificate.



Step2: Acticating the License

- 1. You need purchase the corresponding service and obtain the authorization for the device management.
- 2. If the server can access the public network, you can activate the license online. If not, you can activate the license offline.

× Online



※ Offline



Deploying the Device

- 1. Connect the device to the network.
- 2. The device and the server perform mutual TLS authentication using default certificates.
- 3. Obtain the server address:
- With a running provisioning server, you need to configure the corresponding Common.cfg file (for example, <y000000000xx>.cfg). In the corresponding Common.cfg file, do the following:
 - ① If the firmware does not support YMDP, you need configure the parameters.
 - ② Configure the provisioning URL to connect the device to YDMP.
- Without a runing provisioning server, you can obtain the server address via the DHCP option 66, 43, 160 or 161.

The DHCP option value must meet this format: https://<IP address>/dm.cfg (for example: https://10.2.62.12/dm.cfg).

After you finish the deployment, the device will be connected to YDMP and be displayed in the Device List.

Yealink Device mar	nagement platform	🔎 🕿 Device Update English 🗸 🤇) admin $ arsigma \mid $ Feedback Document Download
=	Device List	• Add Device	∃ Import Export ☉ Refresh
Device Management ハ	Device/MAC/Account Info/IP	Q More ∨	
Device List	0 selected Delete Site settings Update Configurati	on File Update Firmware Update Resource File More 🔻	
Firmware Management	MAC ⇔ Model ∨ Device Name ⇔	IP Firmware Version ~ Status ~ Site	Report Time \Rightarrow Operation
Resource Management	001565c18725 SIP-T48G 2984	10.81.40 35.83.0.50 Registered ▼ yealin	k 2018/12/18 17:24:12 📿 🗹 🖬
Account Management	001565c2d747 SIP-T56A 2401	10.81.46 58.83.0.10 Registered v yealin	k 2018/12/18 15:05:08 📿 🗹 🖬
lpha Device Configuration $$	001565c2d6a5 SIP-T56A 1020	10.81.46 58.83.0.1 Registered v yealin	k 2018/12/18 15:05:05 📿 🗹 🗈
🖀 Site Management	805ec023fb35 SIP-T46S 0002	10.81.40 66.83.0.35 Registered ▼ yealin	k 2018/12/12 20:30:35 🔯 🖆
📋 Task Management 🛛 🗸	805ec003d11a VC800 VC800	Offline 🔻 test	🛛 🖸 🖻
	00156551d744 SIP-T42S T42dddd	Offline 🔻 dsafd	f 🛛 🖓 🖻
📲 Alarm Management 🛛 🗸	112233112244 CP960 123	Offline 🔻 yealin	k 🛛 🖓 🖻
Device Diagnostic	00156551d745 SIP-T42S T42sfbddd	Offline 🔻 dsafd	f 🛛 🖓 🖻
O Dashboard V			
🖨 System Management 🗸 🗸			

Using Basic Function

Editing Devices

Yealink Device mai	nagement platform				P .	Device Update	English \sim	(1) adm	in ∽	Feedback D	ocument D	ownload
Ξ	Device List						🛈 Add De	vice	Import	E Export	€ Re	efresh
Device Management ^	Device/MAC/Account	Info/IP			Q More ∨							
Device List	0 selected Delete	Site settings	Update Co	nfiguration File	Update Firmware	Update Resour	ce File Mor	e 🔻				
Firmware Management	MAC \$	Model ~	Device Nam	e \$ IP	Firmware	Version ~	Status ~	Site	Report	Time \$	Operatio	on (2)
Resource Management	Edit Device									'18 17:24:12	Q 🛛	
2 Account Management										18 15:05:08	Q 🗹	
		Please edit : Device Name	2984	MAC Address : 001 Device Model : SIP	565c18725 -T48G							/
		* Site Bind Account (Maximum 16)	yealink + Add Account 1	SIP		✓ 2984		~	3			



Managing the Configuration

* Adding the Configuration Template

Yealink Device man	agement platform	"	The Service Update English \vee	(admin \sim Feedback	Document Download
Ξ	Model Configuration			2	€ Add Template
🕿 Device Management 🛛 🗸	Template Name/Model/Description	Q Search	ou can add only one	configuration	
Account Management	0 selected Delete	t	emplate for a device	model.	
Configuration	Template Name ≑	Model 3	Description	4 o	peration
Model Configuration	T42	SIP-T42G(SFB)	SIP T42-SfB	Save	Cancel
Group Configuration			L		

 $\,\,$ % Configuring and Updating the Parameter to the Device

Step 1: click 🔯 to go to the Set Template Parameters page.

Yealink Device mar	nagement platform	₽	☎ Device Update English ∨	(1) admin \sim Feedback Document Download
≘	Model Configuration			O Add Template
🕿 Device Management 🛛 🗸	Template Name/Model/Description	Q Search		
2 Account Management	0 selected Delete			
電 Device Configuration へ				
	Template Name 🗢	Model	Description	Operation
Model Configuration	T42G	SIP-T42G	T42G	

Step 2: Configure the parameters.

Account	Directory	Features	Network	Security	Settings
Register	Account1				
	Server1 Transport Type	•	Server1 Expires		
	UDP	- 0	3600	0	
	Server1 Retry Counts		Server2 Transport Type		
	3	0	UDP	~ ?	
	Server2 Expires		Server2 Retry Counts		
	3600	0	3	0	
	Outbound Proxy Server		Outbound Proxy Server	address1	
	Disabled	- 0		0	
	Outbound Proxy Server	port1	Outbound Proxy Server	address2	
	5060		-	0	

Step3: Update the device configuration file immediately.



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Update the device configuration now?





Step 5: Select the execution mode.



Push to update the parameters

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Setting the SMTP Mailbox

SMTP mailbox can be used to send the related information to the users or the administrators, such as the alarm and the account information.

Yealink Device mai	nagement platform	P	The off the other than the other the	English \sim	(admin ∨	Feedback	Document Download
☎ Device Management ∨	Mailbox Settings						
Account Management	* SMTP-	exchange2013 yealinkuc.com					
$rac{1}{100}$ Device Configuration $~~$		exchange2010.jedimikaeteoni					
🖀 Site Management	* Sender:	liqj@yealinkuc.com					
📋 Task Management 🛛 🗸	*Username:	liqj@yealinkuc.com					
📋 Alarm Management 🛛 🗸	*Password:	•••••					
Device Diagnostic							
🗘 Dashboard 🛛 🗸 🗸	*Port:	587					
🖨 System Management \land		This server requires secure connections to	the				
Log Management		TLS				~	
Sub account management	2	Enable the mailbox					
Mailbox Settings	- <u> </u>						
License		3 Save	Test email settings				
			(Option whether is availa	al) Enter r or not t able.	an email add he email add	ress to te ress you s	st set

Managing the Sub-Administrator Account

There are two types of administrators: system administrator and sub-administrator. If you are the system administrator, you can add sub-administrator accounts.

Before you begin

You set the SMTP mailbox (on page 10).

Yealink Device man	nagement platform		🔎 🕋 Device Update	English ~ 😩	admin $\sim~~ ~$ Feedback	Document Download
ŧ	Add sub account				2	
🖻 Device Management 🛛 🗸	Username Q					
Account Management	Username	* Username	Mary			
lpha Device Configuration $$						
🖀 Site Management		Phone Number	1212	* Email	test2@yealink.com	
📋 Task Management 🛛 🗸		Office Address	Huli district, Xiamen, Fujian Provence			
萱 Alarm Management 🛛 🗸	3	* Function List	Select all			A
Device Diagnostic			Account Management			
O Dashboard 🗸 🗸			 Ø Device Management Ø Device List 			
🖨 System Management \land			 Firmware Management 			
Log Management			 Zevice Configuration 			- 11
Sub account management			Model ConfigurationGroup Configuration			
Mailbox Settings	Edit the corresponding		 MAC Configuration Global Parameter Settings 			Ŧ
License	account, and select the corresponding function for this account.	4	Save Save and add Car	ncel		

Monitoring the Alarm

When the devices are abnormal, they will send alarms to the platform. You can solve the problem by monitoring the alarms.

Before you begin

You set the SMTP mailbox (on page 10).

× Editing the System Administrator Email

This mailbox is used for receiving the alarm and the account information.

Yealink Device n	nanagement platforr	n L	🔎 🕋 Device l	Jpdate English∨	🗶 admin \land	Feedback	Document Download
☎ Device Management ∨	Mailbox Setting	S			Account Settings Privacy Policy	1	
Account Management	Account Settings				Exit	Î.	
	Us Pa:	ername : admin ssword : ********* Edit				 	
	Basic Settings				1		
	* Company name	yealink					
	Phone number	12345678901		0	/		
	* Email	admin@yealink.com		2			
	Office address	Huli district, Xiamen, Fujian Provence					
	Country/Area	China	~				
	3	Save		•			

* Adding the Alarm Strategy

Ξ	Alarm Strategy						
🕿 Device Management 🛛 🗸	● Add Strategy 2						
Account Management	Strategy	Alarm Severity	3	Alarm Strategy	Alarm Receiver	Status	4 Operation
Gite Management	Strategy name	Minor 🗌 Major 🗌 Critical		🗌 Email 🗹 In-Station	admin 💠		Save Cancel
 Site Management Task Management 	system_default	Minor, Major, Critical		Email,In-station Configure the na	^{admin} me, the severity, the	Enable	Ø
🖆 Alarm Management 🛛 🔿				strategy, the stat	us, and click 💽 to set		
Alarm List							
Alarm Strategy							

※ Viewing the Alarm

Ξ	Alarm List								E Export
🕿 Device Management 🛛 🗸	Device name/MAC	/IP		۹	More \sim				
Account Management Device Configuration	0 selected Delete				Go to	the Device Dia	gnostic page.		
	MAC	Device Name ≑	Site	IP	Alarm Severity ~	Alarm Time ≑	Alarm Type 🗸	Module ~	Operation
🖀 Site Management	001565c2d	2401	yealink	10.81.46.34	Critical	2018/12/18 15:04	Register failure		0 🖻 🗄
📋 Task Management 🛛 🗸	001565c187	. 2984	yealink	10.81.40.52	Critical	2018/12/18 15:04	Register failure		0 🖬 🗄
📋 Alarm Management 🛛 🔿	001565c2d	1020	yealink	10.81.46.30	Critical	2018/12/18 15:04	Register failure		0 🖬 🛃
Alarm List	001565c2d			10.81.46.34	Critical	2018/12/12 20:23	Device capacity o		0 🖬 🗄
					Go to	the Alarm Info	mation page.		

For more information about YDMP, refer to http://support.yealink.com/.